

Family TAX OFFICE

RENTAL PROPERTY CHECKLIST

Owner Names: _____

Owner Names: _____

Percentage of ownership? _____%

Type of Property _____ If other, enter here: _____

Address: _____ City: _____ State _____ Zip _____

Fill out ONLY if new rental

Land Value: _____ Building Depreciable Value: _____

(check property tax assessor's office valuation online)

Fair rental days _____ personal use days _____

Rent income _____

Advertising _____

Auto; see business use of vehicle checklist

(includes trips to bank to cash rent checks, to make purchases and check on the property)

Travel _____ airfare/lodging/meals

Cleaning and Maintenance _____

Commission's _____

Insurance _____

Legal and Professional fees _____ Includes tax prep fees

Management Fees _____

Mortgage Interest _____

Other Interest _____ charge card interest on purchases for rental property

Repairs _____

Supplies _____ made keys?

Real Estate Taxes _____

Utilities _____

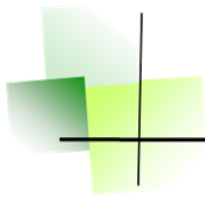
HOA'S _____

Other expenses _____

(760) 870-4441 text (858) 301-6100 office (760) 870-7770 fax

14231 Garden Rd Suite 11 Poway Ca 92064

www.FamilyTaxOffice.com



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Any appliances or major purchases such as roof's, central air conditioners, fences, and driveways etc. list dates purchased and purchase price below:

Item: _____ Date: _____ Price: _____

Item: _____ Date: _____ Price: _____

Item: _____ Date: _____ Price: _____

Item: _____ Date: _____ Price: _____

Item: _____ Date: _____ Price: _____

Item: _____ Date: _____ Price: _____

Item: _____ Date: _____ Price: _____

Questions to ask the tax preparer?

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