



Family TAX OFFICE

ITEMIZED DEDUCTIONS

Total itemized deductions must go over the standard deduction amount to apply to your tax return.

Medical & Dental Costs \$ _____ *

**Please see Medical Deductions checklist if your medical bills are over 7.5% of your AGI*

State Taxes Paid (Balance Due) last year to any state \$ _____

State Sales Taxes paid on large purchases i.e. vehicles, \$ _____

Personal Property Taxes Paid (vehicle license fees) total paid \$ _____

Vehicles, Boats, trailers, snow mobile, ski do's, trains, planes, rocket ships.....etc

Real Estate Taxes Paid on all Properties \$ _____

Mortgage Interest Paid \$ _____

Points paid on Real Estate Purchase or Refinance \$ _____

Please provide us a copy of the settlement page if you purchased or refinanced in the current tax year.

Charitable Contributions Cash \$ _____

Charitable Contributions Non Cash Goods Value \$ _____

Casualty & Theft Losses (discuss the details with your tax preparer)

Miscellaneous Itemized Deductions: No Longer Deductible, taxpayers will not be able to deduct expenses such as unreimbursed employee expenses, union dues, at the Federal level, however these expenses may apply to state taxes and must go over 2% of your income.

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