

Family TAX OFFICE

Medical Expenses Deduction Checklist

In order to qualify for medical deductions you must first be qualified to itemize deductions

Are you itemizing deductions?

☐ Yes ☐ Not sure, please evaluate my return to see if I qualify

☐ No - STOP here if you do not qualify for medical deductions

If yes, or not sure, only Medical Costs exceeding 7.5% Of Adjusted Gross Income is deductible.

If you would like us to evaluate your adjusted gross income, please provide the totals for medical, dental, vision, and any other expenses you believe to be deductible.

PLEASE DO NOT SEND US YOUR RECEIPTS, KEEP YOUR RECEIPTS FOR YOUR RECORDS

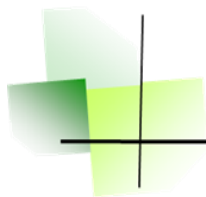
- \$ _____ Prescription medication
- \$ _____ Fees for Doctors, Dentist's, Optometrists, etc
- \$ _____ Fees for hospitals, clinics, etc
- \$ _____ Lab and X-ray fees
- \$ _____ Medical Aids such as eye glasses, contact
- \$ _____ lenses, hearing aids, braces, crutches, wheelchair, etc
- \$ _____ Medical equipment and supplies, such as oxygen, blood sugar and blood pressure monitors
- \$ _____ Medical mileage to and from Dr, dentist, hospital, eye Dr, pharmacy etc
- \$ _____ Lodging for overnight medical purposes
- \$ _____ Health Insurance premiums
- \$ _____ Spouse Insurance premiums
- \$ _____ Long term care premiums
- \$ _____ Spouse long term care premiums

Questions:

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